



Kol Bonaich Legacy Pledge Form

Writing a Will is one of the most important things you will ever do. After you've taken care of your loved ones, we'd love you to take a moment and think about including Kol Bonaich. Charitable legacies are the foundation for causes like ours and are vital in continuing our work.

So thank you for considering leaving a gift in your Will to support the work of Kol Bonaich. We recognise that your bequest intentions are a personal matter and you may wish them to remain confidential. However, if you are willing to complete this Pledge Form it will help us for planning purposes.

My Pledge to Kol Bonaich UK Registered Charity Number 1147599

Full name	
Address	
Tel number	
Email	
Solicitor/Executor's Name and Contact Details	

Please select one of the following options:

I have already included Kol Bonaich in my will / I intend to remember Kol Bonaich in my will* (delete as appropriate) with:

- The residue of my estate
- A proportion of the residue of my estate ____%
- Other

Please give details:

- A fixed sum of £_____

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Please use this space if you would like to tell us anything about yourself, your gift, and the reason you have chosen to support our work in this way.

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Signature: _____ Date: _____

Please note: We strongly advise that you seek professional advice from your solicitor or a legally qualified will writer.

Legacy FAQs

What are the different ways of leaving a gift to charity in my Will?

- A pecuniary or monetary legacy allows you to leave a specific sum of money to Kol Bonaich. It is possible to link this sum to inflation so that the gift does not depreciate over the years. Please consult your legal advisor.
- A residuary legacy allows you to leave all or part of the remainder of your estate to Kol Bonaich, after other legacies and charges have been met.
- A reversionary legacy leaves your assets to a named beneficiary (for example, your spouse or other dependent) for their lifetime, with the whole or a portion reverting to Kol Bonaich on their death.
- A specific or non-monetary legacy allows you to leave a specific possession (e.g. shares, property, stocks, pictures or furniture) to Kol Bonaich to be retained or sold to provide funds for our work.
- A conditional legacy provides for the eventuality that if none of your dependents survives you, your estate will be left to other named beneficiaries including, perhaps, Kol Bonaich.

What should I include in my will?

Kol Bonaich would be delighted to receive any gift that you choose to make in your will. We suggest that you consult your solicitor, who will be able to advise you on the next steps. You should also obtain appropriate taxation advice on any proposed gifts of property under your will. Please note that a legacy should refer to Kol Bonaich. Here is some suggested wording, to discuss with your legal and taxation advisors:

"I, [INSERT FULL NAME], give to Kol Bonaich, United Kingdom (UK Registered Charity no. 1147599)

- the residue of my estate*
- a proportion of the residue of my estate: ____%*
- the sum of £_____*
- other (give details below)*

[free of tax] for the general purposes of Kol Bonaich's work and I declare that the receipt of the Director or other authorized Officer for the time being of Kol Bonaich shall be a good and sufficient discharge to my Executors."

How will Kol Bonaich use my personal information?

Kol Bonaich collects the personal information you provide to us in this form so we can record your bequest intentions and keep you updated on Kol Bonaich's work. **Your details will be treated in the strictest confidence and Kol Bonaich will never share your personal details with any other organisation without your permission. If you would like to gain access to your personal information or require further details please do not hesitate to contact us.**

In order for your legacy gift to Kol Bonaich to take effect you must make a Will or make changes to your existing Will, known as a codicil. This Pledge Form is not legally binding, it is simply a statement of your present intentions. You are free to change your Will at any time.

Thank you for considering supporting our work in this way.

Please show this form to your solicitor and return it to:

Kol Bonaich

19 Moundfield Road London N16 6DT

If you have any queries about our work, please call us on 02036772021 or email admin@kolbonaich.co.uk

UK Registered charity no. 1147599

<https://kolbonaich.co.uk/>